

Deposit Information

If you expect a refund and would like to have your refund directly deposited, please provide the routing number of the bank, your account number and the type of account.

Name of Institution _____ Routing Number _____

Account Number _____ Checking Savings

College Education Credits

Name of Student _____ Name of College _____

Year in School (ie Freshman) _____ Tuition \$ _____ /Books & fees \$ _____

Name of Student _____ Name of College _____

Year in School (ie Freshman) _____ Tuition \$ _____ /Books & fees \$ _____

Day Care Expenses

If you paid a daycare provider for the care of your child(ren), please complete the following:

Child's Name(s)	Name & Address of Provider	Provider SS# or federal ID#	Amount
_____	_____	_____	_____
_____	_____	_____	_____

Property Information

If you bought/sold your home or any real estate during the tax year, please complete the following:

***** And please include a copy of your settlement sheet *****

Primary Residence Investment Property

Address _____

Date of Purchase _____ Purchase Price _____

Date of Sale _____ Sales Price _____ Original Purchase Price _____

Please include all the improvements you did to your home before the sale.

Comments: If there are any unusual circumstances concerning your taxes, please explain in the space below. Please feel free to ask for more paper.
